KYORITSU
共立印刷株式会社

FACT BOOK
2021/03

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Note

■Profitability (収益性)

売上高営業利益率	=	営業利益÷売上高×１００
売上高経常利益率	=	経常利益÷売上高×１００
売上高当期純利益率	=	当期純利益÷売上高×１００
自己資本利益率＜ROE＞	=	当期純利益÷期首・期末平均自己資本×１００
総資産利益率＜ROA＞	=	当期純利益÷期首・期末平均総資産×１００

■Stability (安定性)

流動比率	=	流動資産÷流動負債×１００
固定比率	=	固定資産÷自己資本×１００
手元流動性比率	=	(現預金＋流動資産の有価証券)÷月平均売上高
インタレスト・カバレッジ・レシオ	=	営業キャッシュ・フロー÷利払い
自己資本比率	=	自己資本÷総資産×１００

■Productivity and Efficiency (生産性・効率性)

総資産回転率	=	売上高÷期首・期末平均総資産
有形固定資産回転率	=	売上高÷期首・期末平均有形固定資産

■Cash Flows (キャッシュ・フロー)

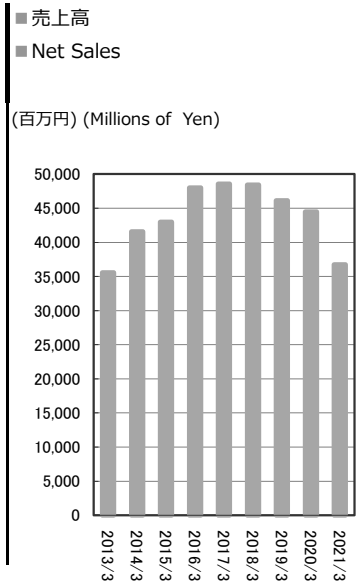
設備投資額	=	有形固定資産＋無形固定資産 (取得価格) ※建設仮勘定を除く

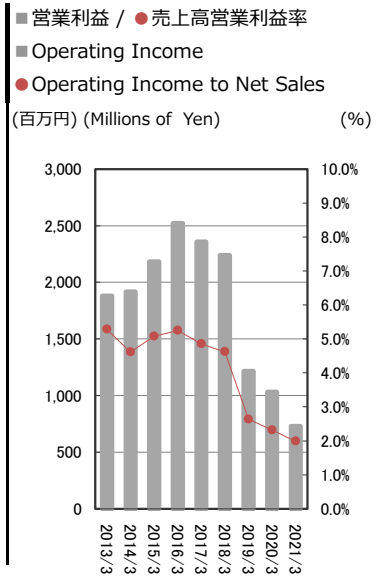
■Per Share Data and Others (投資指標)

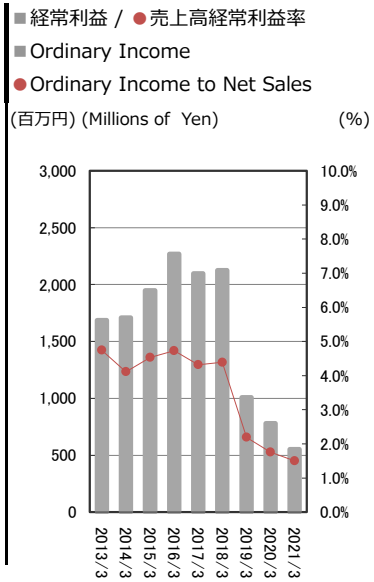
１株当たり当期純利益	=	当期純利益÷期首・期末平均発行済株式数
配当性向	=	配当金額÷当期純利益×１００
１株当たり純資産	=	期末純資産÷期末発行済株式数
１株当たりキャッシュ・フロー	=	(当期純利益＋減価償却費)÷期首･期末平均発行済株式数
株価収益率＜PER＞	=	期末株価÷１株当たり当期純利益
株価純資産倍率＜PBR＞	=	期末株価÷１株当たり純資産

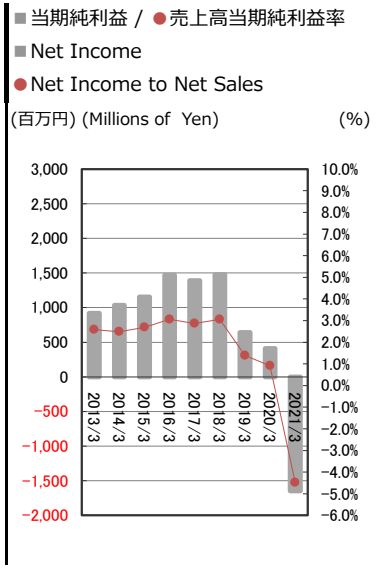
経営指標 （連結） SELECTED FINANCIAL DATA (Consolidated)

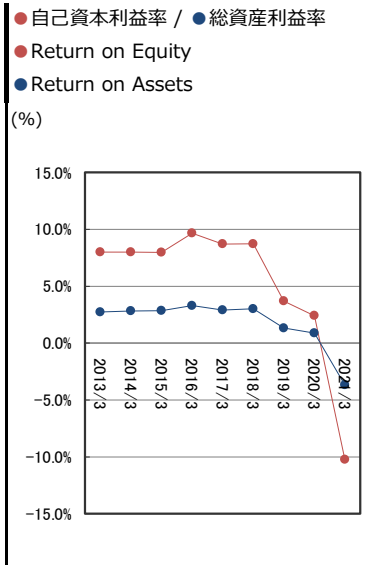
収益性 Profitability









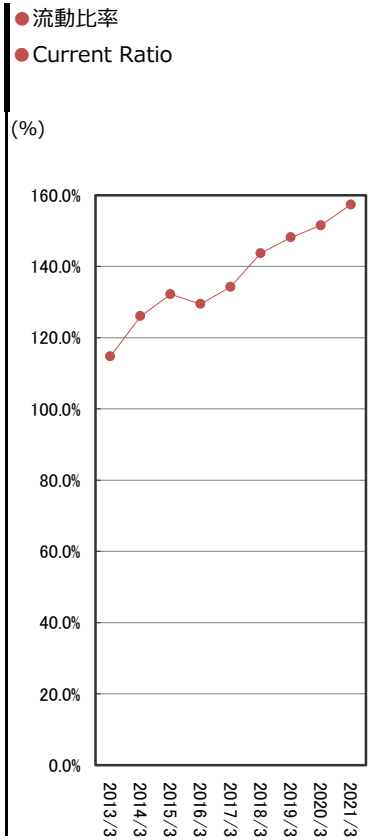


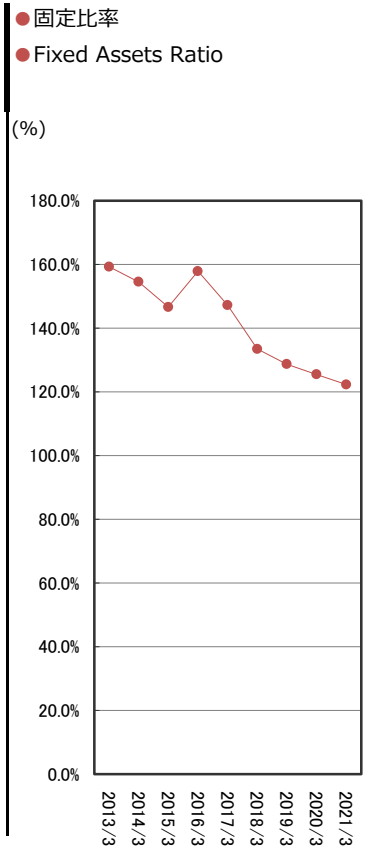
（千円） (Thousand Yen)

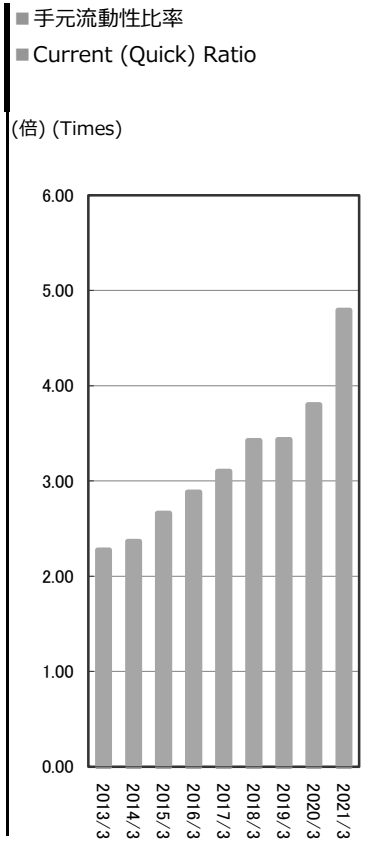
決算期	Fiscal Year	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	増減
売上高	Net Sales	35,574,517	41,572,897	42,990,296	48,018,905	48,568,926	48,428,265	46,121,950	44,491,772	36,739,929	△ 7,751,843
営業利益	Operating Income	1,878,190	1,917,173	2,183,361	2,520,093	2,357,247	2,237,528	1,214,900	1,031,523	730,072	△ 301,451
売上高営業利益率（%）	Operating Income to Net Sales (%)	5.3%	4.6%	5.1%	5.2%	4.9%	4.6%	2.6%	2.3%	2.0%	△0.3%
経常利益	Ordinary Income	1,686,459	1,707,315	1,947,834	2,269,884	2,097,437	2,124,616	1,008,822	779,705	551,466	△ 228,238
売上高経常利益率（%）	Ordinary Income to Net Sales (%)	4.7%	4.1%	4.5%	4.7%	4.3%	4.4%	2.2%	1.8%	1.5%	△0.3%
当期純利益	Net Income	918,365	1,034,070	1,156,438	1,467,551	1,392,751	1,479,251	639,794	408,439	△ 1,645,553	△ 2,053,992
売上高当期純利益率（%）	Net Income to Net Sales (%)	2.6%	2.5%	2.7%	3.1%	2.9%	3.1%	1.4%	0.9%	△4.5%	△5.4%
総資産	Total Assets	33,543,808	39,631,430	41,524,305	47,541,539	48,642,350	49,599,005	46,875,311	45,654,169	43,917,397	△ 1,736,772
純資産	Net Assets	11,807,754	14,066,762	14,882,646	15,549,429	16,502,639	17,530,746	17,246,899	16,822,368	15,446,126	△ 1,376,242
自己資本利益率（%）	Return on Equity <ROE> (%)	8.0%	8.0%	8.0%	9.7%	8.7%	8.7%	3.7%	2.4%	△10.2%	△12.7%
総資産利益率（%）	Return on Assets <ROA> (%)	2.7%	2.8%	2.8%	3.3%	2.9%	3.0%	1.3%	0.9%	△3.7%	△4.6%

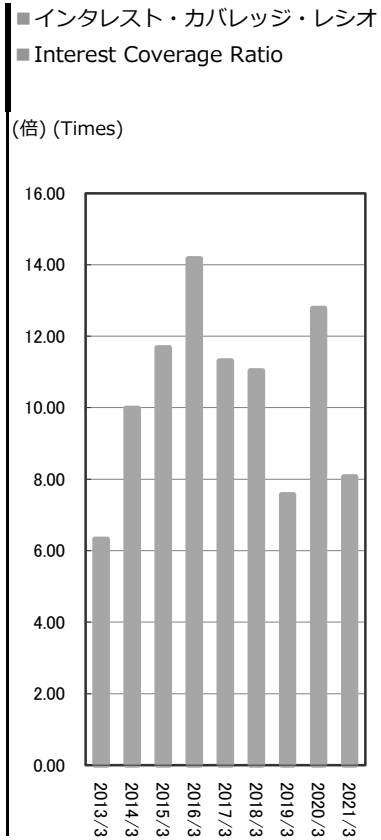
経営指標 （連結） SELECTED FINANCIAL DATA (Consolidated)

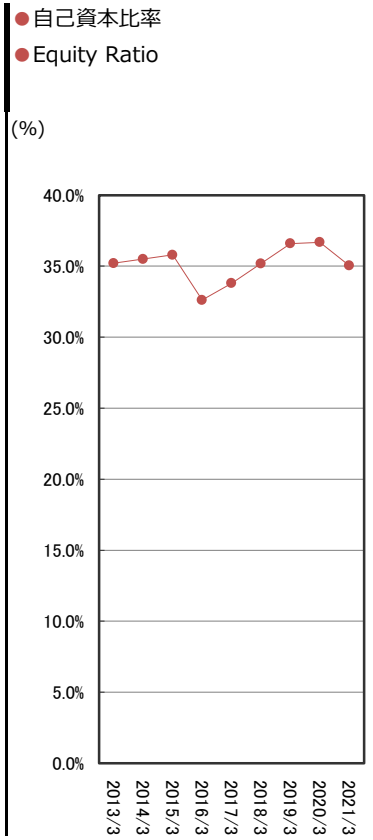
安定性 Stability







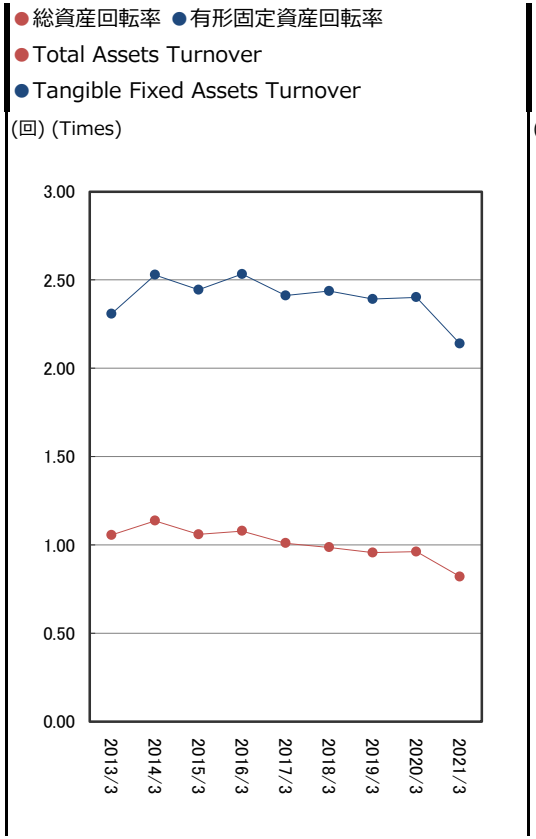


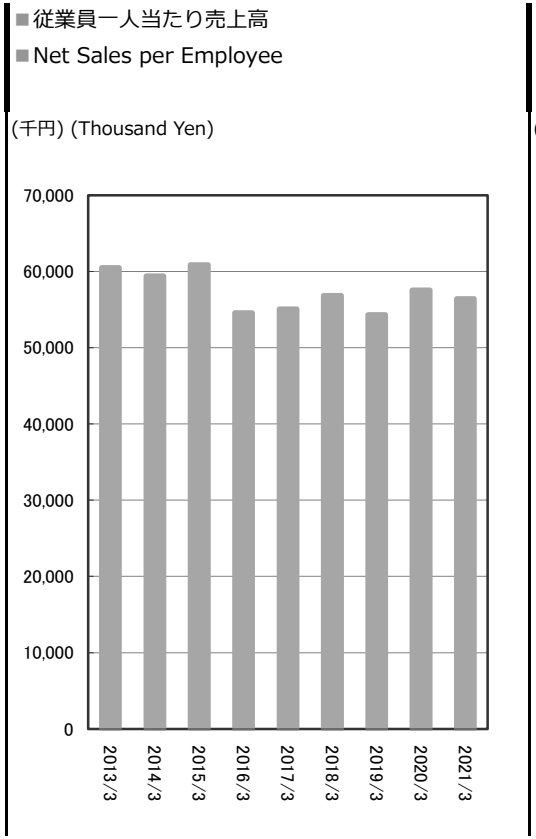


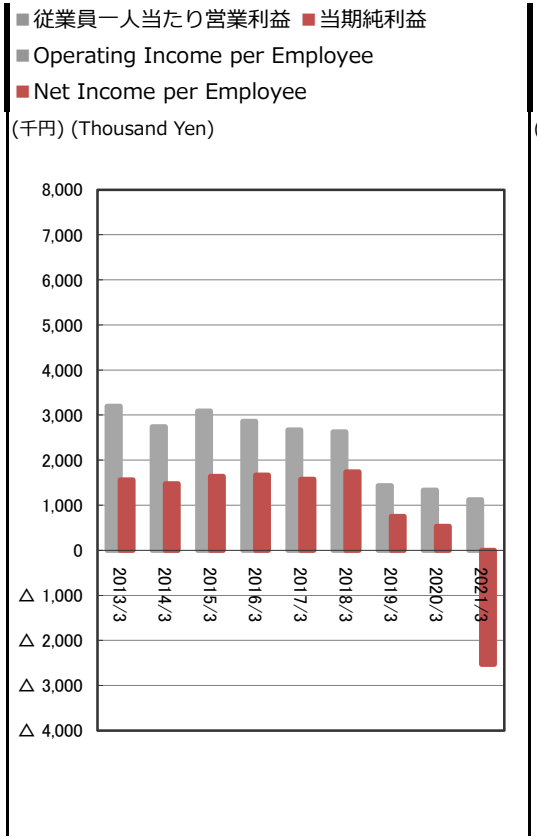
決算期	Fiscal Year	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	増減
流動比率（%）	Current Ratio (%)	114.8%	126.0%	132.2%	129.4%	134.3%	143.7%	148.1%	151.5%	157.3%	5.8%
固定比率（%）	Fixed Assets Ratio (%)	159.2%	154.5%	146.6%	157.8%	147.1%	133.4%	128.6%	125.4%	122.3%	△3.2%
手元流動性比率（倍）	Current (Quick) Ratio (Times)	2.28	2.36	2.66	2.88	3.10	3.42	3.43	3.80	4.79	0.99
インタレスト･カバレッジ･レシオ（倍）	Interest Coverage Ratio (Times)	6.32	9.98	11.68	14.17	11.31	11.04	7.57	12.78	8.07	△ 4.72
自己資本比率（%）	Equity Ratio (%)	35.2%	35.5%	35.8%	32.6%	33.8%	35.2%	36.6%	36.7%	35.0%	△1.7%

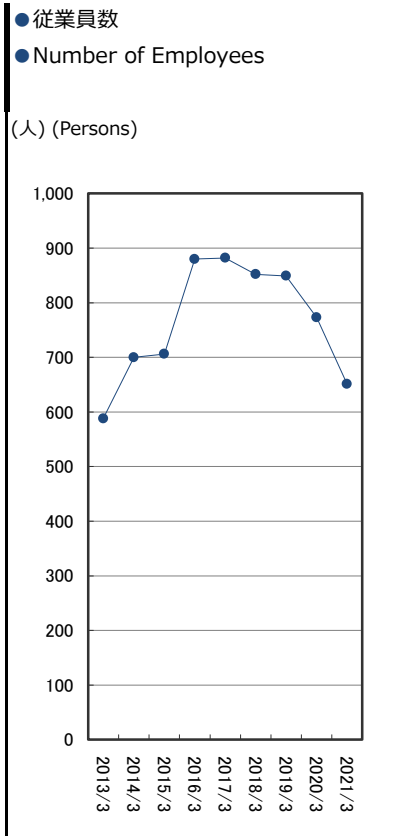
経営指標 （連結） SELECTED FINANCIAL DATA (Consolidated)

生産性・効率性 Productivity and Efficiency







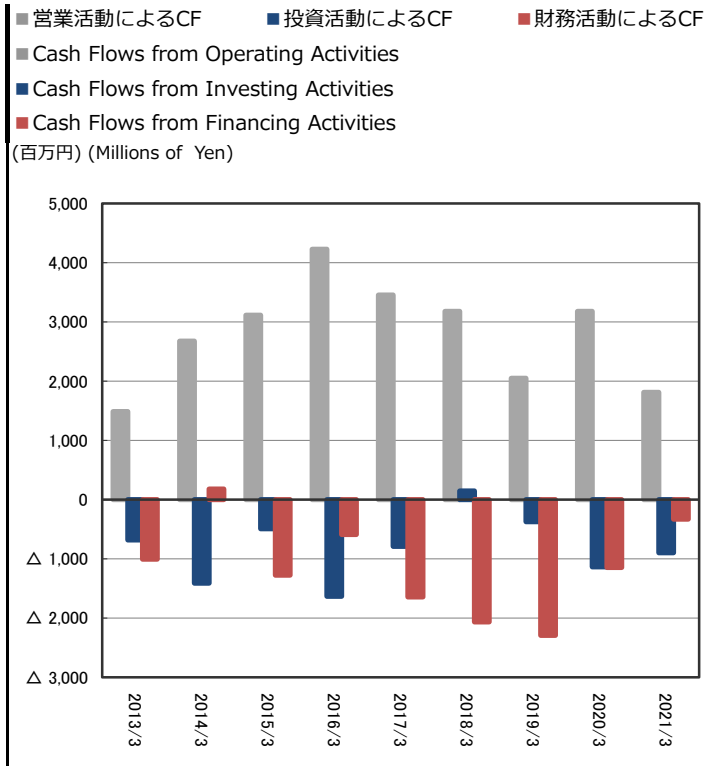


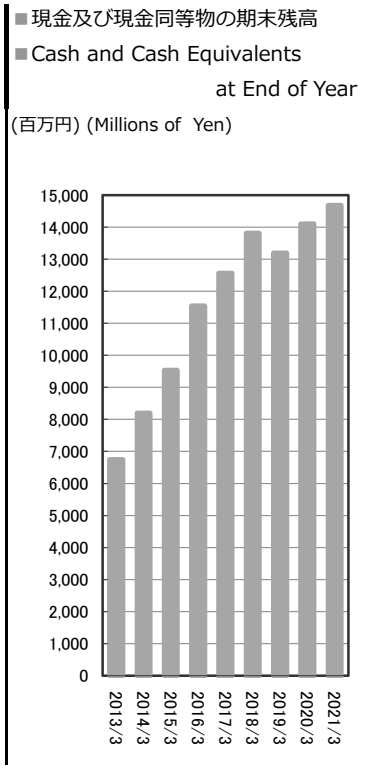
（千円） (Thousand Yen)

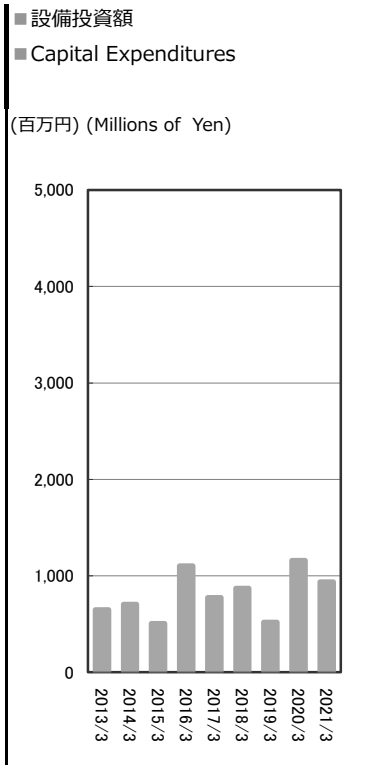
決算期	Fiscal Year	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	増減
総資産回転率（回）	Total Assets Turnover (Times)	1.06	1.14	1.06	1.08	1.01	0.99	0.96	0.96	0.82	△ 0.14
有形固定資産回転率（回）	Tangible Fixed Assets Turnover (Times)	2.31	2.53	2.44	2.53	2.41	2.44	2.39	2.40	2.14	△ 0.26
従業員一人当たり売上高	Net Sales per Employee	60,500	59,389	60,892	54,566	55,066	56,840	54,325	57,557	56,436	△ 1,121
従業員一人当たり営業利益	Operating Income per Employee	3,194	2,738	3,092	2,863	2,672	2,626	1,430	1,334	1,121	△ 212
従業員一人当たり当期純利益	Net Income per Employee	1,561	1,477	1,638	1,667	1,579	1,736	753	528	△ 2,527	△ 3,056
従業員数（人）	Number of Employees (Persons)	588	700	706	880	882	852	849	773	651	△ 122

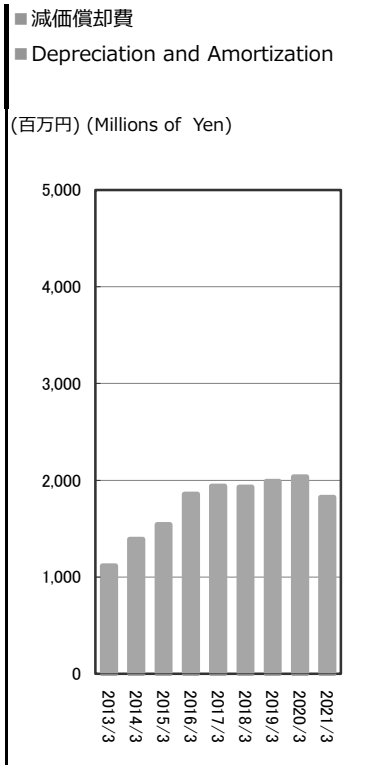
経営指標 （連結） SELECTED FINANCIAL DATA (Consolidated)

キャッシュ・フロー Cash Flows









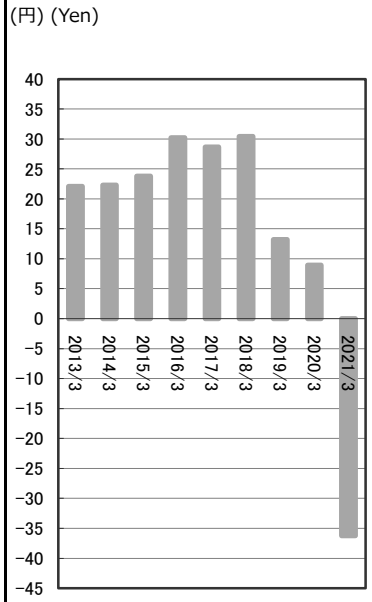
（千円） (Thousand Yen)

決算期	Fiscal Year	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	増減
営業活動によるキャッシュ･フロー	Cash Flows from Operating Activities	1,486,662	2,677,609	3,110,320	4,227,722	3,455,281	3,178,337	2,047,269	3,179,968	1,807,471	△ 1,372,497
投資活動によるキャッシュ･フロー	Cash Flows from Investing Activities	△ 680,449	△ 1,410,519	△ 492,723	△ 1,633,885	△ 790,800	144,815	△ 372,696	△ 1,133,922	△ 898,215	235,706
財務活動によるキャッシュ･フロー	Cash Flows from Financing Activities	△ 1,008,001	178,338	△ 1,275,623	△ 588,232	△ 1,646,953	△ 2,067,830	△ 2,292,767	△ 1,145,065	△ 330,015	815,050
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Year	6,746,856	8,192,285	9,534,258	11,539,862	12,557,389	13,812,712	13,194,517	14,095,497	14,674,737	579,239
設備投資額	Capital Expenditures	650,082	706,036	507,155	1,103,748	773,880	870,148	517,511	1,158,254	938,503	△ 219,750
減価償却費	Depreciation and Amortization	1,116,814	1,390,860	1,543,788	1,856,826	1,939,861	1,928,171	1,988,780	2,037,011	1,824,200	△ 212,811

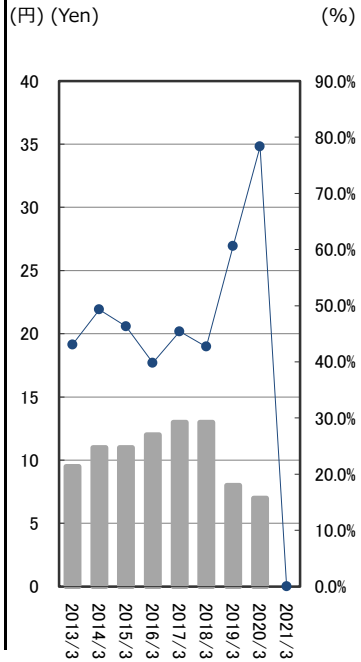
経営指標 （連結） SELECTED FINANCIAL DATA (Consolidated)

投資指標 Per Share Data and Others

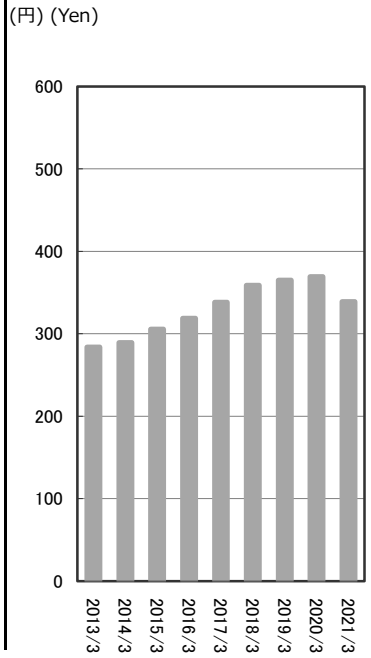
■ １株当たり当期純利益
■ Net Income per Share



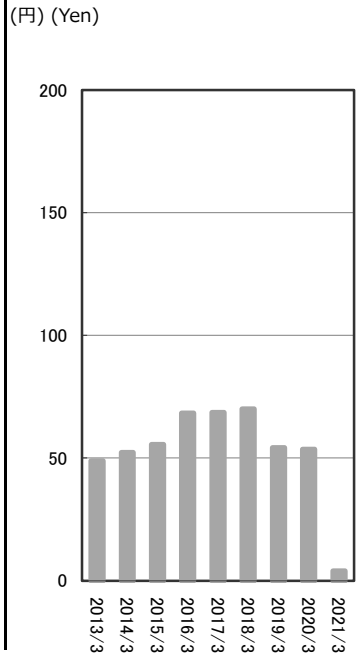
■ １株当たり配当金 / ●配当性向
■ Cash Dividends per Share
● Dividend Payout Ratio



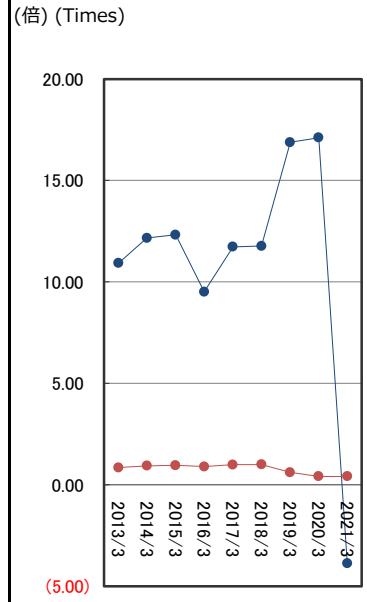
■ １株当たり純資産
■ Net Assets per Share



■ １株当たりキャッシュ・フロー
■ Cash Flows per Share



● 株価収益率/● 株価純資産倍率
● Price-Earnings Ratio
● Price-Book Value Ratio



（円） (Yen)

決算期	Fiscal Year	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	増減
１株当たり当期純利益	Net Income per Share <EPS>	22.06	22.29	23.78	30.18	28.64	30.42	13.21	8.94	△ 36.24	△ 45.18
１株当たり配当金	Cash Dividends per Share	9.50	11.00	11.00	12.00	13.00	13.00	8.00	7.00	0.00	△ 7.00
配当性向（%）	Dividend Payout Ratio (%)	43.1%	49.3%	46.3%	39.8%	45.4%	42.7%	60.6%	78.3%	0.0%	△78.3%
１株当たり純資産	Net Assets per Share	283.64	289.26	305.62	318.84	338.11	358.76	364.86	369.27	338.71	△ 30.56
１株当たりキャッシュ･フロー	Cash Flows per Share	48.89	52.26	55.53	68.36	68.53	70.06	54.27	53.55	3.93	△ 49.61
株価収益率（倍）	Price-Earnings Ratio <PER> (Times)	10.92	12.16	12.32	9.51	11.73	11.77	16.88	17.11	△ 3.86	△ 20.97
株価純資産倍率（倍）	Price-Book Value Ratio <PBR> (Times)	0.85	0.94	0.96	0.90	0.99	1.00	0.61	0.41	0.41	△ 0.00
期末株価（円）	Stock price（Yen）	241.00	271.00	293.00	287.00	336.00	358.00	223.00	153.00	140.00	△ 13.00

財務諸表（連結）　FINANCIAL STATEMENTS (Consolidated)

貸借対照表　Balance Sheets

(千円) (Thousand Yen)

決算期　Fiscal Year		2017/ 3		2018/ 3		2019/ 3		2020/ 3		2021/ 3	
資産の部	**Assets**										
Ⅰ流動資産	**Ⅰ Current Assets**										
1　現金及び預金	1 Cash and Deposits	12,557,389		13,812,712		13,194,517		14,095,497		14,674,737	
2　受取手形及び売掛金	2 Notes and Accounts Receivable-Trade	9,249,939		9,884,706		9,041,029		7,660,179		8,022,036	
3　電子記録債権	3 Electronically Recorded Monetary Claims - Operating	1,087,918		1,291,227		1,174,949		1,552,525		1,027,907	
4　たな卸資産	4 Inventories	1,193,662		1,162,018		1,174,322		1,157,046		1,087,264	
5　繰延税金資産	5 Deferred Tax Assets	203,494		—		—		—		—	
6　その他	6 Other	207,839		206,098		257,091		199,335		315,827	
貸倒引当金	Allowance for Doubtful Accounts	△ 51,672		△ 40,827		△ 30,861		△ 18,900		△ 19,712	
流動資産合計	**Total Current Assets**	**24,448,571**	**50.3%**	**26,315,935**	**53.1%**	**24,811,048**	**52.9%**	**24,645,684**	**54.0%**	**25,108,060**	**57.2%**
Ⅱ固定資産	**Ⅱ Non-Current Assets**										
1　有形固定資産	**1 Property, Plant and Equipment**										
（1）　建物及び構築物	(1) Buildings and Structures	6,413,115		6,801,488		6,517,990		6,318,061		6,124,420	
（2）　機械装置及び運搬具	(2) Machinery, Equipment and Vehicles	1,801,275		1,627,510		1,399,047		1,258,523		1,097,709	
（3）　土地	(3) Land	5,794,845		5,768,532		5,806,485		6,149,853		6,017,007	
（4）　リース資産	(4) Leased Assets	5,360,401		5,350,079		4,885,223		4,004,448		2,623,718	
（5）　建設仮勘定	(5) Construction in Progress	500,000		4,000		84,680		204,490		37,825	
（6）　その他	(6) Other	174,870		149,351		177,292		239,734		272,291	
有形固定資産合計	**Total Property, Plant and Equipment**	**20,044,508**	**41.2%**	**19,700,961**	**39.7%**	**18,870,720**	**40.3%**	**18,175,111**	**39.8%**	**16,172,973**	**36.8%**
2　無形固定資産	**2 Intangible Assets**										
（1）　のれん	(1) Goodwill	1,657,831		1,452,245		1,246,659		1,041,072		269,336	
（2）　その他	(2) Other	107,508		101,852		100,667		165,188		199,618	
無形固定資産合計	**Total Intangible Assets**	**1,765,340**	**3.6%**	**1,554,097**	**3.1%**	**1,347,326**	**2.9%**	**1,206,261**	**2.6%**	**468,954**	**1.1%**
3　投資その他の資産	**3 Investments and Other Assets**										
（1）　投資有価証券	(1) Investment Securities	1,395,280		1,475,690		1,264,013		1,029,299		1,561,915	
（2）　繰延税金資産	(2) Deferred Tax Assets	118,079		268,439		280,202		328,397		353,463	
（3）　退職給付に係る資産	(3) Retirement Benefit Asset	9,805		13,226		16,853		14,677		11,541	
（4）　その他	(4) Other	897,988		292,935		305,991		275,471		261,220	
貸倒引当金	Allowance for Doubtful Accounts	△ 37,380		△ 22,282		△ 20,844		△ 20,734		△ 20,733	
投資その他の資産合計	**Total Investments and Other Assets**	**2,383,772**	**4.9%**	**2,028,009**	**4.1%**	**1,846,216**	**3.9%**	**1,627,111**	**3.6%**	**2,167,408**	**4.9%**
固定資産合計	**Total Non-Current Assets**	**24,193,621**	**49.7%**	**23,283,069**	**46.9%**	**22,064,262**	**47.1%**	**21,008,485**	**46.0%**	**18,809,337**	**42.8%**
Ⅲ繰延資産	**Ⅲ Deferred Assets**										
株式交付費	Share Issuance Costs	157		—		—		—		—	
繰延資産合計	**Total Deferred Assets**	**157**	**0.0%**	**—**		**—**		**—**		**—**	
資産合計	**Total Assets**	**48,642,350**	**100%**	**49,599,005**	**100%**	**46,875,311**	**100%**	**45,654,169**	**100%**	**43,917,397**	**100%**

財務諸表（連結）　FINANCIAL STATEMENTS (Consolidated)

貸借対照表　Balance Sheets

(千円) (Thousand Yen)

決算期　Fiscal Year		2017/ 3		2018/ 3		2019/ 3		2020/ 3		2021/ 3	
負債の部	**Liabilities**										
Ⅰ流動負債	**Ⅰ Current Liabilities**										
1　支払手形及び買掛金	1 Notes and Accounts Payable-Trade	5,528,304		5,677,227		4,978,578		4,262,752		5,116,539	
2　電子記録債務	2 Electronically Recorded Obligations - Operating	5,009,199		5,083,002		4,499,563		4,689,242		3,735,672	
3　短期借入金	3 Short-Term Borrowings	600,000		450,000		450,000		450,000		210,000	
4　１年内償還予定の社債	4 Current Portion of Bonds Payable	32,000		—		—		—		—	
5　１年内返済予定の長期借入金	5 Current Portion of Long-Term Borrowings	4,090,125		4,000,075		3,969,996		4,262,560		4,625,142	
6　リース債務	6 Lease Obligations	1,014,171		1,133,906		1,236,121		1,052,195		961,484	
7　未払法人税等	7 Income Taxes Payable	274,059		549,316		67,649		141,170		91,834	
8　賞与引当金	8 Provision for Bonuses	384,268		378,383		377,042		325,002		189,218	
9　その他	9 Other	1,277,732		1,046,869		1,173,484		1,083,166		1,028,158	
流動負債合計	**Total Current Liabilities**	**18,209,860**	**37.4%**	**18,318,781**	**36.9%**	**16,752,435**	**35.7%**	**16,266,089**	**35.6%**	**15,958,051**	**36.3%**
Ⅱ固定負債	**Ⅱ Non-Current Liabilities**										
1　社債	1 Bonds Payable	—		—		—		—		—	
2　長期借入金	2 Long-Term Borrowings	7,804,657		7,706,142		7,486,896		8,015,281		8,805,664	
3　リース債務	3 Lease Obligations	5,001,907		4,908,705		4,330,435		3,531,874		2,825,203	
4　繰延税金負債	4 Deferred tax Liabilities	49,437		17,287		25,898		21,968		17,319	
5　退職給付に係る負債	5 Retirement Benefit Liability	980,817		1,033,558		958,849		931,967		809,677	
6　資産除去債務	6 Asset Retirement Obligations	32,138		32,727		33,328		33,940		34,564	
7　その他	7 Other	60,894		51,056		40,568		30,679		20,791	
固定負債合計	**Total Non-Current Liabilities**	**13,929,851**	**28.6%**	**13,749,477**	**27.7%**	**12,875,976**	**27.5%**	**12,565,711**	**27.5%**	**12,513,220**	**28.5%**
負債合計	**Total Liabilities**	**32,139,711**	**66.1%**	**32,068,258**	**64.7%**	**29,628,412**	**63.2%**	**28,831,801**	**63.2%**	**28,471,271**	**64.8%**
純資産の部	**Net Assets**										
Ⅰ株主資本	**Ⅰ Shareholders' Equity**										
1　資本金	1 Share Capital	3,335,810		3,338,490		3,344,545		3,359,027		3,364,862	
2　資本剰余金	2 Capital Surplus	3,329,940		3,332,620		3,338,675		3,353,157		3,358,992	
3　利益剰余金	3 Retained Earnings	9,319,861		10,166,892		10,295,775		10,357,448		8,553,158	
4　自己株式	4 Treasury Shares	△ 27		△ 27		△ 355,862		△ 700,023		△ 700,023	
株主資本合計	**Total Shareholders' Equity**	**15,985,583**	**32.9%**	**16,837,975**	**33.9%**	**16,623,133**	**35.5%**	**16,369,609**	**35.9%**	**14,576,989**	**33.2%**
Ⅱその他の包括利益累計額	**Ⅱ Accumulated Other Comprehensive Income**										
その他有価証券評価差額金	Valuation Difference on Available-for-Sale Securities	648,648		774,048		591,364		410,235		779,645	
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	△ 191,806		△ 160,061		△ 63,579		△ 31,977		28,721	
その他の包括利益累計額合計	**Total Accumulated Other Comprehensive Income**	**456,842**	**0.9%**	**613,987**	**1.2%**	**527,784**	**1.1%**	**378,258**	**0.8%**	**808,367**	**1.8%**
Ⅲ新株予約権	**Ⅲ Share Acquisition Rights**	**60,212**	**0.1%**	**78,784**	**0.2%**	**95,981**	**0.2%**	**74,500**	**0.2%**	**60,769**	**0.1%**
純資産合計	**Total Net Assets**	**16,502,639**	**33.9%**	**17,530,746**	**35.3%**	**17,246,899**	**36.8%**	**16,822,368**	**36.8%**	**15,446,126**	**35.2%**
負債純資産合計	**Total Liabilities and Net Assets**	**48,642,350**	**100%**	**49,599,005**	**100%**	**46,875,311**	**100%**	**45,654,169**	**100%**	**43,917,397**	**100%**

財務諸表（連結）　FINANCIAL STATEMENTS (Consolidated)

損益計算書　Statements of Income

（千円）(Thousand Yen)

決算期　Fiscal Year		2017/ 3		2018/ 3		2019/ 3		2020/ 3		2021/ 3	
Ⅰ売上高	Ⅰ Net Sales	48,568,926	100%	48,428,265	100%	46,121,950	100%	44,491,772	100%	36,739,929	100%
Ⅱ売上原価	Ⅱ Cost of Sales	41,759,308	86.0%	41,691,218	86.1%	40,446,228	87.7%	39,426,508	88.6%	32,740,844	89.1%
売上総利益	Gross Profit	6,809,618		6,737,047		5,675,721		5,065,263		3,999,084	
Ⅲ販売費及び一般管理費	Ⅲ Selling, General and Administrative Expenses										
1　運賃	1 Freight Costs	1,073,351		1,066,041		1,080,202		1,029,855		869,860	
2　給料及び手当	2 Salaries and Allowances	1,244,311		1,238,150		1,232,461		1,113,659		924,244	
3　賞与引当金繰入額	3 Provision for Bonuses	142,095		150,322		140,644		107,644		58,409	
4　退職給付費用	4 Retirement Benefit Expenses	55,191		57,038		51,077		45,518		40,147	
5　貸倒引当金繰入額	5 Provision of Allowance for Doubtful Accounts	△ 81,229		△ 11,770		△ 9,563		△ 9,612		811	
6　のれん償却額	6 Amortization of Goodwill	205,586		205,586		205,586		205,586		151,667	
7　その他	7 Other	1,813,063		1,794,150		1,760,411		1,541,088		1,223,871	
営業利益	Operating Income	2,357,247	4.9%	2,237,528	4.6%	1,214,900	2.6%	1,031,523	2.3%	730,072	2.0%
Ⅳ営業外収益	Ⅳ Non-Operating Income										
1　受取配当金	1 Dividends Income	30,464		29,082		27,443		28,987		31,536	
2　補助金収入	2 Subsidy Income	11,180		—		—		—		—	
3　産業立地交付金	3 Subsidy for Industrial Estate	—		144,682		25,895		9,941		8,568	
4　保険解約返戻金	4 Surrender Value of Insurance Policies	—		—		—		—		—	
5　その他	5 Other	8,726		13,670		15,631		9,642		11,488	
Ⅴ営業外費用	Ⅴ Non-Operating Expenses										
1　支払利息	1 Interest Expenses	304,808		289,092		270,152		246,992		223,583	
2　その他	2 Other	5,371		11,254		4,895		53,397		6,614	
経常利益	Ordinary Income	2,097,437	4.3%	2,124,616	4.4%	1,008,822	2.2%	779,705	1.8%	551,466	1.5%
Ⅵ特別利益	Ⅵ Extraordinary Income										
1　固定資産売却益	1 Gain on Sales of Non-Current Assets	17		1,430		1,166		11,293		2,308	
2　投資有価証券売却益	2 Gain on Sales of Investment Securities	—		178,409		86,899		—		—	
3　新株予約権戻入益	3 Gain on Reversal of Share Acquisition Rights	642		—		9,440		86		2,571	
Ⅶ特別損失	Ⅶ Extraordinary Losses										
1　固定資産売却損	1 Loss on Sales of Non-Current Assets	—		—		—		4,094		—	
2　固定資産除却損	2 Loss on Retirement of Non-Current Assets	48,511		11,830		35,321		32,062		29,945	
3　投資有価証券売却損	3 Loss on sales of investment securities	1,446		23,981		—		—		—	
4　減損損失	4 Impairment Loss	—		—		—		23,118		—	
5　事業構造改善費用	5 Business restructuring expenses	—		—		—		—		2,251,730	
6　その他	6 Other	4,054		756		1,850		2,833		—	
税金等調整前当期純利益	Profit Before Income Taxes	2,044,086	4.2%	2,267,888	4.7%	1,069,157	2.3%	728,976	1.6%	△ 1,725,278	-4.7%
法人税、住民税及び事業税	Income Taxes-Current	597,119		833,850		424,525		322,414		128,906	
法人税等調整額	Income Taxes-Deferred	54,215		△ 45,213		4,837		△ 1,877		△ 208,631	
当期純利益	Profit	1,392,751	2.9%	1,479,251	3.1%	639,794	1.4%	408,439	0.9%	△ 1,645,553	-4.5%
Ⅷ親会社株主に帰属する当期純利益	Ⅷ Profit Attributable to Owners of Parent	1,392,751	2.9%	1,479,251	3.1%	639,794	1.4%	408,439	0.9%	△ 1,645,553	-4.5%

財務諸表（連結）　FINANCIAL STATEMENTS (Consolidated)

キャッシュ・フロー計算書　Statements of Cash Flows

(千円) (Thousand Yen)

決算期　Fiscal Year		2017/ 3	2018/ 3	2019/ 3	2020/ 3	2021/ 3
Ⅰ 営業活動によるキャッシュ・フロー	Ⅰ Cash Flows from Operating Activities					
税金等調整前当期純利益	Profit Before Income Taxes	2,044,086	2,267,888	1,069,157	728,976	△ 1,725,278
減価償却費	Depreciation	1,939,861	1,928,171	1,988,780	2,037,011	1,824,200
のれん償却額	Amortization of Goodwill	205,586	205,586	205,586	205,586	151,667
産業立地交付金	Subsidy for Industrial Estate	—	△ 144,682	△ 25,895	△ 9,941	△ 8,568
貸倒引当金の増減額(△は減少)	Increase (Decrease) in Allowance for Doubtful Accounts	△ 269,797	△ 25,942	△ 11,405	△ 12,071	811
賞与引当金の増減額(△は減少)	Increase (Decrease) in Provision for Bonuses	11,250	△ 5,884	△ 1,340	△ 52,040	△ 135,783
退職給付に係る負債の増減額(△は減少)	Increase (Decrease) in Retirement Benefit Liability	95,331	98,496	64,353	18,667	△ 34,802
受取利息及び受取配当金	Interest and Dividends Income	△ 30,524	△ 29,133	△ 27,500	△ 29,037	△ 31,571
支払利息	Interest Expenses	304,808	289,092	270,152	246,992	223,583
固定資産売却損益(△は益)	Loss (Gain) on Sales of Non-Current Assets	△ 17	△ 1,430	△ 1,166	△ 7,198	△ 2,308
固定資産除却損	Loss on Retirement of Non-Current Assets	48,511	11,830	35,321	32,062	29,945
減損損失	Impairment Loss	—	—	—	23,118	—
事業構造改善費用	Business restructuring expenses	—	—	—	—	2,251,730
投資有価証券売却損益(△は益)	Loss (Gain) on Sales of Investment Securities	1,446	△ 154,427	△ 86,899	—	—
売上債権の増減額(△は増加)	Decrease (Increase) in Trade Receivables	△ 227,844	△ 838,076	959,955	1,003,273	162,761
たな卸資産の増減額(△は増加)	Decrease (Increase) in Inventories	△ 65,352	31,643	△ 12,304	17,276	69,782
仕入債務の増減額(△は減少)	Increase (Decrease) in Trade Payables	164,674	222,726	△ 1,282,088	△ 526,146	△ 99,782
未収入金の増減額(△は増加)	Decrease (Increase) in Accounts Receivable-Other	△ 16,736	7,568	△ 18,657	38,229	△ 78,300
未払金の増減額(△は減少)	Increase (Decrease) in Accounts Payable-Other	15,738	107,572	△ 43,763	△ 86,917	△ 38,516
未払費用の増減額(△は減少)	Increase (Decrease) in Accrued Expenses	4,956	206	7,643	△ 31,272	△ 62,780
未払消費税等の増減額(△は減少)	Increase (Decrease) in Accrued Consumption Taxes	139,468	△ 35,079	112,431	56,805	△ 62,790
前払費用の増減額(△は増加)	Decrease (Increase) in Prepaid Expenses	△ 3,885	△ 9,456	△ 13,513	7,810	△ 9,550
破産更生債権等の増減額(△は増加)	Decrease (Increase) in Distressed Receivables	183,734	14,833	1,456	110	1
その他	Other, Net	30,563	44,578	2,628	△ 27,020	△ 52,979
小計	Subtotal	4,575,859	3,986,081	3,192,931	3,634,273	2,371,470
利息及び配当金の受取額	Interest and Dividends Income Received	31,224	31,013	28,680	29,057	31,571
利息の支払額	Interest Paid	△ 305,507	△ 288,009	△ 270,565	△ 248,745	△ 224,108
法人税等の支払額	Income Taxes Paid	△ 846,294	△ 550,748	△ 903,777	△ 234,617	△ 202,541
その他	Other, Net	—	—	—	—	△ 168,921
営業活動によるキャッシュ・フロー	**Net Cash Provided by (Used in) Operating Activities**	**3,455,281**	**3,178,337**	**2,047,269**	**3,179,968**	**1,807,471**

財務諸表（連結）　FINANCIAL STATEMENTS (Consolidated)

キャッシュ・フロー計算書　Statements of Cash Flows

(千円) (Thousand Yen)

決算期　Fiscal Year		2017/ 3	2018/ 3	2019/ 3	2020/ 3	2021/ 3
Ⅱ 投資活動によるキャッシュ・フロー	Ⅱ Cash Flows from Investing Activities					
定期預金の預入による支出	Payments into Time Deposits	—	—	—	—	—
定期預金の払戻による収入	Proceeds from Withdrawal of Time Deposits	—	—	—	—	—
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	△ 768,972	△ 836,470	△ 491,911	△ 1,070,764	△ 887,106
無形固定資産の取得による支出	Purchase of Intangible Assets	△ 4,907	△ 33,678	△ 25,599	△ 87,489	△ 51,396
投資有価証券の取得による支出	Purchase of Investment Securities	△ 12,838	△ 13,127	△ 51,114	△ 10,630	△ 11,076
投資有価証券の売却による収入	Proceeds from Sales of Investment Securities	4,449	262,094	115,256	—	—
保険積立金の解約による収入	Proceeds from Cancellation of Insurance Funds	433	594,702	—	—	—
産業立地交付金の受取による収入	Proceeds from Subsidies for Industrial Estate	—	144,682	25,895	9,941	8,568
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	—	—	—	—	—
その他	Other, Net	△ 8,965	26,611	54,776	25,021	42,796
投資活動によるキャッシュ・フロー	**Net Cash Provided by (Used in) Investing Activities**	**△ 790,800**	**144,815**	**△ 372,696**	**△ 1,133,922**	**△ 898,215**
Ⅲ 財務活動によるキャッシュ・フロー	Ⅲ Cash Flows from Financing Activities					
短期借入金の純増減額（△は減少）	Net Increase (Decrease) in Short-Term Borrowings	—	△ 150,000	—	—	△ 240,000
長期借入れによる収入	Proceeds From Long-Term Loans Borrowings	4,800,000	4,350,000	4,200,000	5,400,000	6,150,000
長期借入金の返済による支出	Repayment of Long-Term Borrowings	△ 4,777,452	△ 4,538,565	△ 4,449,325	△ 4,579,051	△ 4,997,035
配当金の支払額	Dividends Paid	△ 632,516	△ 632,259	△ 511,111	△ 347,154	△ 159,467
リース債務の返済による支出	Repayments of Lease Obligations	△ 980,036	△ 1,051,065	△ 1,177,039	△ 1,264,966	△ 1,073,695
長期設備未払金の支払いによる支出	Payments for Accrued Amount Payable for Capital Investment	△ 22,948	△ 18,349	△ 9,888	△ 9,888	△ 9,888
社債の償還による支出	Redemption of Bonds	△ 34,000	△ 32,000	—	—	—
その他	Other, Net	—	4,409	△ 345,403	△ 344,006	70
財務活動によるキャッシュ・フロー	**Net Cash Provided by (Used in) Financing Activities**	**△ 1,646,953**	**△ 2,067,830**	**△ 2,292,767**	**△ 1,145,065**	**△ 330,015**
Ⅳ 現金及び現金同等物の増減額(△は減少)	**Ⅳ Net Increase (Decrease) in Cash and Cash Equivalents**	**1,017,527**	**1,255,322**	**△ 618,194**	**900,980**	**579,239**
Ⅴ 現金及び現金同等物の期首残高	**Ⅴ Cash and Cash Equivalents at Beginning of Period**	**11,539,862**	**12,557,389**	**13,812,712**	**13,194,517**	**14,095,497**
Ⅵ 現金及び現金同等物の期末残高	**Ⅵ Cash and Cash Equivalents at End of Period**	**12,557,389**	**13,812,712**	**13,194,517**	**14,095,497**	**14,674,737**

2021年4月1日現在 / As of April 1, 2021

■Corporate Information

Trade Name	Kyoritsu Printing Co.,Ltd.
Established	August 1st, 1980
Capital	3,364,862,500 Yen
Number of Full-time Employees	651
Stock Exchange Listed	The First Section of the Tokyo Stock Exchange [7838]
Number of Shareholders	9,993
Head Office	36-1, Shimizu-cho, Itabashi-ku, Tokyo 03-5248-7800
Office	Sapporo / Nagoya / Osaka / Takamatsu
Printing Factory	Honjo First Factory / Honjo Second Factory Honjo Third Factory / Direct-Mail Service Center
Binding Factory	Honjo Fourth Factory / Kodama Fifth Factory Kodama Sixth Factory/ Kodama Seventh Factory
logistics center	Honjo logistics center

■会社概要

商号	共立印刷株式会社
設立	1980年8月1日
資本金	33億6,486万円
従業員数	651名
上場取引所	東京証券取引所 市場第一部 [7838]
株主数	9,993名
本社	東京都板橋区清水町36番１号 03-5248-7800
営業所	札幌 / 名古屋 / 大阪 / 高松
印刷工場	本庄第１工場 / 本庄第２工場 本庄第３工場 / 情報出力センター
製本工場	本庄第４工場 / 児玉第５工場 児玉第６工場 / 児玉第７工場
物流センター	本庄ロジスティックセンター

■Officers

CEO	Katsunori Noda
COO	Yutaka Kageyama
Director	Toshikatsu Funaki
Director and Senior Adviser	Shoya Sato
Outside Director	Michio Fujimoto
Outside Director	Masahiko Kamei
Standing Outside Auditor	Kenzo Kawajiri
Outside Auditor	Hidekazu Kubokawa
Outside Auditor	Keiichiro Nakamura
Senior Executive Officer	Noriaki Tajima
Executive Officer	Michihito Kumazawa
Executive Officer	Takashi Akutsu
Executive Officer	Masahide Tasaka

■役員

代表取締役会長	野田　勝憲
代表取締役社長	景山　豊
取締役	舩木　敏勝
取締役相談役	佐藤　尚哉
社外取締役	藤本　三千夫
社外取締役	亀井　雅彦
常勤社外監査役	川尻　建三
社外監査役	窪川　秀一
社外監査役	中村　惠一郎
上級執行役員	田島　紀明
執行役員	熊澤　通人
執行役員	阿久津　貴志
執行役員	田坂　優英